

2:30 - 3:00

3:00 - 3:15

3:15 - 4:00

4:00 - 5:00

5:00 - 6:00

### **Annual Conference Agenda**

**Jack Henry & Associates CIF 20/20** 

May 7-8, 2025 | Black Fox Lodge | Pigeon Forge, TN

	8:00 - 8:45	BREAKFAST
	8:45 - 9:00	WELCOME & ANNOUNCEMENTS
	9:00 - 10:30	COMPLIANCE UPDATE Rod Logan • Alchemetrics Solutions
	10:30 - 11:00	BREAK WITH VENDORS
>	11:00 - 11:45	LET'S TALK LOANS: Upcoming Enhancements, Our Current
A		Initiatives & Your Role in Shaping Success Kristi Giles • Jack Henry
	11:45 - 1:00	LUNCH WITH VENDORS
DNESDAY	1:00 - 1:45	LET'S TALK DEPOSITS: Upcoming Enhancements, Our Current Initiatives, & Your Role in Shaping Success  John England • Jack Henry
WED	1:45 - 2:30	SUNSETTING THE FFIEC CYBERSECURITY ASSESSMENT TOOL: The CRI Profile and Other Tools on the Horizon Ben Lawson • Burk IT
	2:30 - 2:45	BREAK WITH VENDORS
	2:45 - 3:45	WHAT'S NEW AND WHAT'S COMING SOON - All Things Digital Amy Aldrich • Jack Henry
	3:45 - 4:45	WHAT'S NEW WITH BSA AND FRAUD Kim Sorenson • Jack Henry
	4:45 - 6:00	VENDOR RECEPTION & PRIZE DRAWINGS
	8:00 - 8:45	BREAKFAST
	8:45 - 9:00	WELCOME & ANNOUNCEMENTS
	9:00 - 10:00	THINGS YOU MAY NOT KNOW ABOUT JH'S DIGITAL PRODUCTS  Amy Aldrich • Jack Henry
HURSDAY	10:00 - 10:45	RECENT & UPCOMING TELLER ENHANCEMENTS  Brandon Hartley • Jack Henry
	10:45 - 11:15	CLIENT SERVICES - DID YOU KNOW?  Don Poulson Jr • Jack Henry
	11:15 - 12:00	LOANVANTAGE Richard Owens • Jack Henry / LoanVantage
	12:00 - 1:00	LUNCH
	1:00 - 1:30	THE BIRDS AND BEES OF FRAUD  Bob J. Kirby CFE, CFCI • Corporate Investigator
		IN TO OUT CODE MICDATION OF A
	1:30 - 2:00	IN TO OUT CORE MIGRATION Q&A  Caleb Coatney • Jack Henry

VENDOR MANAGEMENT COMPLIANCE

IS IT OVER YET? A Disaster Recovery Tabletop in a Brave New World

ANNUAL BUSINESS MEETING FOR SMUG MEMBERS

Whitney Coffman • Sentry Advisors

CPS FRAUD CENTER 201
Kayla Benton • Jack Henry

**BREAK** 

Ben Lawson • Burk IT

### Mark your calendars & join us in beautiful

#### **PIGEON FORGE, TENNESSEE!**

We're gearing up for another fun-filled, education packed conference - this year at the **Black Fox Lodge**.

- The fee for each attendee is \$150.00. (One Day Session is \$75.00)
- Annual SMUG Membership dues of \$300.00 for each Bank are also due.
- Banks that only need to renew their membership, please fill out Section 1, Section 2, and Section 3 of the form.

**SMUG Cancellation Policy:** If you cancel your SMUG Registration by April 15, we will grant full refunds. Refunds will not be granted for "noshows" or for cancellations received after May 1.



### **Black Fox Lodge Pigeon Forge**

Tapestry Collection by Hilton





1 865-774-4000 For Reservations call and use Code **SMUG**  3171 Parkway Pigeon Forge TN 37863



**Or Visit:** https://www.hilton.com/en/attend-my-event/smugconferencemay2025/

**Hotel Cancellation:**See Hotel Cancellation Policy for details.



# **2025 Registration Form**

### **Section 1** | Member Bank Information

**Please Note:** Annual dues of \$300.00 per bank are payable upon registration.

If the Bank is not sending anyone to the Conference, simply ignore Section 4 | Member Registration.

Bank Name:	
City/State:	
Website:	
Primary Contact:	
Secondary Contact:	
Section 2   Payment and Mailing	Information
Please make checks payable to the "Smol Mail this page along with SECTION 3 for <u>e</u>	
First Century Bank ATTN: Gary Brooks/SMUG PO Box 159 Tazewell, TN 37879	
Annual Bank Membership Dues	\$300.00 per Bank
Attendee Conference Fee	\$150.00 per Attendee
One Day Attendee	\$75.00 per Attendee
Total Included:	
Section 3   Google Group Member	ers
Name	Email Address
Name	Fmail Address



# **2025 Registration Form**

Section 4	Member Registration	(Complete and Send for Each Attendee)
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Name:	 Years in Banking:
Title:	 Email:

**WEDNESDAY** | Please place an "X" in the first column for each session you plan to attend.

Session Time		Session Title
	8:00 - 8:45	Breakfast
	8:45 - 9:00	Welcome & Announcements
	9:00 - 10:30	COMPLIANCE UPDATE • Rod Logan   Alchemetrics Solutions
	10:30 - 11:00	Break with Vendors
	11:00 - 11:45	LET'S TALK LOANS: Upcoming Enhancements, our Current Initiative & Your Role in Shaping Success • Kristi Giles   Jack Henry
	11:45 - 1:00	Lunch with Vendors
	1:00 - 1:45	LET'S TALK DEPOSITS: Upcoming Enhancements, our Current Initiative & Your Role in Shaping Success • John England   Jack Henry
	1:45 - 2:30	SUNSETTING THE FFIEC CYBERSECURITY ASSESSMENT TOOL • Ben Lawson   Burk IT
	2:30 - 2:45	Break with Vendors
	2:45 - 3:45	WHAT'S NEW AND WHAT'S COMING SOON - All Things Digital • Amy Aldrich   Jack Henry
	3:45 - 4:45	WHAT'S NEW WITH BSA AND FRAUD · Kim Sorenson   Jack Henry
	4:45 - 6:00	VENDOR RECEPTION & PRIZE DRAWINGS

#### **THURSDAY** | Please place an "X" in the first column for each session you plan to attend.

Session Time		Session Title
	8:00 - 8:45	Breakfast
	8:45 - 9:00	Welcome & Announcements
	9:00 - 10:00	THINGS YOU MAY NOT KNOW ABOUT JH'S DIGITAL PRODUCTS • Amy Aldrich   Jack Henry
	10:00 - 10:45	RECENT & UPCOMING TELLER ENHANCEMENTS & INTEGRATIONS • Brandon Hartley   Jack Henry
	10:45 - 11:15	CLIENT SERVICES - DID YOU KNOW? • Don Poulson Jr   Jack Henry
	11:15 - 12:00	LOANVANTAGE • Richard Owens   Jack Henry
	12:00 - 1:00	Lunch
	1:00 - 1:30	THE BIRDS AND BEES OF FRAUD • Bob J. Kirby CFE, CFCI   Corporate Investigator
	1:30 - 2:00	IN TO OUT CORE MIGRATION • Question & Answer • Caleb Coatney   Jack Henry
	2:00 - 2:30	IT MANAGEMENT & ISO COLLABORATION STRATEGIES • Emily Strickland   Safe Systems
	2:30 - 3:00	<b>VENDOR MANAGEMENT COMPLIANCE</b> • Whitney Coffman   Sentry Advisors
	3:00 - 3:15	Break
	3:15 - 4:00	CPS FRAUD CENTER 201 · Kayla Benton   Jack Henry
	4:00 - 5:00	IS IT OVER YET? • A Disaster Recovery Tabletop in a Brave New World • Ben Lawson   Burk IT
	5:00 - 6:00	ANNUAL BUSINESS MEETING FOR SMUG MEMBERS • Refreshments will be served • All Attendees are welcome.