

Annual Conference Agenda

May 22 -24, 2024 | Black Fox Lodge | Pigeon Forge, TN

Jack Henry & Associates CIF 20/20

	7:00 - 7:45	BREAKFAST
	7:45 - 8:00	WELCOME & ANNOUNCEMENTS
	8:00 - 8:45	ARTIFICIAL INTELLIGENCE & FINANCIAL INSTITUTIONS
		Playing Both Offense and Defense in an A.I. Crazy World Ben Lawson • Burk IT
	8:45 - 9:15	FEDERAL RESERVE UPDATE John Sappington • Federal Reserve Financial Services
	9:15 - 9:45	BREAK WITH VENDORS
0	9:45 - 11:30	COMPLIANCE UPDATE Rod Logan • Alchemetrics Solutions
NESDAY	11:30 - 12:00	BUILDING SUCCESS STORIES & CLOSING THE GAP Don Poulson Jr • Jack Henry / Client Services
Z	12:00 - 2:00	LUNCH WITH VENDORS
ЕБ	2:00 - 2:45	FINANCIAL CRIMES DEFENDER • WHERE ARE WE NOW? Kim Sorenson • Jack Henry / Financial Crimes Defender
X	2:45 - 3:30	DIGITAL SESSION 1 • DIGITAL OPEN BANKING The Acceleration of the Banking Buffet Line of Serivces Amy Aldrich • Jack Henry
	3:30 - 4:15	PORTFOLIO OPTIMIZATION & CARD ANALYTICS JHA Card Analytics with demonstrations of solutions based on actual business cases Jason Palmer • Jack Henry / CPS
	4:15 - 5:00	UNITED STATES SECRET SERVICE Jason Brown, AIC • U.S. Secret Service
	5:00 - 6:30	VENDOR RECEPTION & PRIZE DRAWINGS
	7:00 - 7:45	BREAKFAST
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	7:45 - 8:00	WELCOME & ANNOUNCEMENTS
	8:00 - 8:45	DIGITAL SESSION 2 • DIGITAL OPEN BANKING Advances in Banno: Aggregation, Video Chat & Share Screen, A.I. in Conversations Amy Aldrich • Jack Henry
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AY	8:00 - 8:45	DIGITAL SESSION 2 • DIGITAL OPEN BANKING Advances in Banno: Aggregation, Video Chat & Share Screen, A.I. in Conversations Amy Aldrich • Jack Henry LENDING ENHANCEMENTS • iCORE DEVELOPMENT Lending Enhancements and other deliverables planned for iCore Development • Q&A Kristi Giles • Jack Henry DEPOSIT ENHANCEMENTS • iCORE DEVELOPMENT Deposit Enhancements with a focus on ISO20022 for wires and other deliverables • Q&A
DAY	8:00 - 8:45 8:45 - 9:30	DIGITAL SESSION 2 • DIGITAL OPEN BANKING Advances in Banno: Aggregation, Video Chat & Share Screen, A.I. in Conversations Amy Aldrich • Jack Henry LENDING ENHANCEMENTS • iCORE DEVELOPMENT Lending Enhancements and other deliverables planned for iCore Development • Q&A Kristi Giles • Jack Henry DEPOSIT ENHANCEMENTS • iCORE DEVELOPMENT
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Mark your calendars and Join us in Beautiful

PIGEON FORGE, TENNESSEE!

We're gearing up for another fun-filled, education packed conference - this year at the **Black Fox Lodge**.

- The fee for each attendee is \$100.00.
 (One Day Session is \$50.00)
- Annual SMUG Membership dues of \$250.00 for each Bank are also due.
- Banks that only need to renew their membership, please fill out only Section 1 and Section 2 of the form.

This year's entertainment will be the

Hatfield & McCoy Dinner Feud.

Additional tickets may be purchased in Section 3 of the registration form.



SMUG Cancellation Policy: If you cancel your SMUG Registration by May 1st, 2024, we will grant full refunds. Refunds will not be granted for "noshows" or for cancellations received after May 1st.



Black Fox Lodge Pigeon Forge

Tapestry Collection by Hilton



1 865-774-4000 For Reservations call and use Code SMUG





Click here to Register Online

Or Visit: jhasmug.org

Hotel Cancellation: See Hotel Cancellation Policy for details. Reservation must be made by **April 20, 2024** to guarantee rate.

2024 Registration Form

Section 1 | Member Bank Information

Please Note: Annual dues of \$250.00 per bank are payable upon registration. If the Bank is not sending anyone to the Conference, simply ignore Section 3 | Member Registration.

Bank Name:	
City/State:	
Website:	

Section 2 | Payment and Mailing Information

Please make checks payable to the "Smoky Mountain User Group" Mail this page along with SECTION 3 for <u>each attendee</u> and payment to:

First Century Bank ATTN: Gary Brooks/SMUG PO Box 159 Tazewell, TN 37879

Annual Bank Membership Dues \$250.00 per Bank

Attendee Conference Fee \$100.00 per Attendee
One Day Attendee \$50.00 per Attendee

Additional Hatfield & McCoy Tickets \$70.74 per Adult / \$35.42 per Child

Total Included:		
iotai inciuded:		

Payment for extra tickets must be submitted with the enrollment form, and checks written separately from conference fees.



2024 Registration Form

Section 3 | Complete and Send for Each Attendee

Name:	 Years in Banking:
Title:	 Email:

WEDNESDAY | Please place an "X" in the first column for each session you plan to attend.

Session Time	Session Title
7:00 - 7:45	Breakfast
7:45 - 8:00	Welcome & Announcements
8:00 - 8:45	ARTIFICIAL INTELLIGENCE & FINANCIAL INSTITUTIONS ⋅ Ben Lawson Burk T
8:45 - 9:15	FEDERAL RESERVE UPDATE • John Sappington Federal Reserve Financial Services
9:15 - 9:45	Break with Vendors
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11:30 - 12:00	BUILDING SUCCESS STORIES & CLOSING THE GAP • Don Poulson Jr. Jack Henry/Client Services
12:00 - 2:00	Lunch with Vendors
2:00 - 2:45	FINANCIAL CRIMES DEFENDER • WHERE ARE WE NOW? • Kim Sorenson Jack Henry/Financial Crimes Defender
2:45 - 3:30	DIGITAL SESSION 1 • DIGITAL OPEN BANKING • Amy Aldrich Jack Henry
3:30 - 4:15	PORTFOLIO OPTIMIZATION & CARD ANALYTICS · Jason Palmer Jack Henry/CPS
4:15 - 5:00	UNITED STATES SECRET SERVICE • Jason Brown, AIC U.S. Secret Service
5:00 - 6:30	VENDOR RECEPTION & PRIZE DRAWINGS

THURSDAY | Please place an "X" in the first column for each session you plan to attend.

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	8:45 - 9:30	LENDING ENHANCEMENTS • iCORE DEVELOPMENT • Kristi Giles Jack Henry
	9:30 - 10:15	DEPOSIT ENHANCEMENTS • iCORE DEVELOPMENT • John England Jack Henry
	10:15 - 10:30	Break
	10:30 - 11:15	OUTLINK DATACENTER UPDATE • David Helm Jack Henry
	11:15 - 12:00	LOANVANTAGE • Richard Owens Jack Henry/LoanVantage
	12:00 - 1:00	Lunch
	1:00 - 1:45	TRUSTAGE COMPLIANCE SOLUTIONS • Armistead Boyd TruStage
	1:45 - 3:15	THE NIGHT THE LIGHTS WENT OUT IN PIGEON FORGE • Tabletop Disaster Recovery Preparations • Ben Lawson Burk IT

Di	Dinner Show Entertainment (If you do not plan to attend, please do not mark the box.)	
	Arrive at 4:15	HATFIELD & MCCOY DINNER FEUD 5:00 PM Showtime

FRIDAY | Please place an "X" in the first column for each session you plan to

Session Time	Session Title
7:00 - 7:45	Breakfast
8:00	ANNUAL BUSINESS MEETING for SMUG Members



Total for extra Hatfield & McCoy Dinner Feud Tickets: (Do not include yourself) \$70.74 #_____ Additional Adult(s) | \$35.42 #____ Child(ren)



^{*}Please note any dietary restrictions: